

# Delivering value consistently



This is an extract from the Compass Group PLC Annual Report 2009 and should be read and construed subject to the full terms and caveats to such Report (including the forward looking statement).

# Consolidated balance sheet

as at 30 September 2009

	Notes	2009 £m	2008 £m
<b>Non-current assets</b>			
Goodwill	10	3,580	3,290
Other intangible assets	11	493	393
Property, plant and equipment	12	530	463
Interests in associates	13	32	28
Other investments	14	32	17
Trade and other receivables	16	64	66
Deferred tax assets*	5	300	256
Derivative financial instruments**	20	60	19
<b>Non-current assets</b>		<b>5,091</b>	<b>4,532</b>
<b>Current assets</b>			
Inventories	17	230	213
Trade and other receivables	16	1,680	1,577
Tax recoverable*		25	19
Cash and cash equivalents**	18	588	579
Derivative financial instruments**	20	27	1
<b>Current assets</b>		<b>2,550</b>	<b>2,389</b>
<b>Total assets</b>		<b>7,641</b>	<b>6,921</b>
<b>Current liabilities</b>			
Short-term borrowings**	19	(323)	(382)
Derivative financial instruments**	20	(15)	(4)
Provisions	22	(123)	(113)
Current tax liabilities*		(260)	(234)
Trade and other payables	21	(2,378)	(2,235)
<b>Current liabilities</b>		<b>(3,099)</b>	<b>(2,968)</b>
<b>Non-current liabilities</b>			
Long-term borrowings**	19	(1,277)	(1,212)
Derivative financial instruments**	20	(3)	(6)
Post-employment benefit obligations	23	(335)	(131)
Provisions	22	(342)	(341)
Deferred tax liabilities*	5	(11)	(24)
Trade and other payables	21	(29)	(33)
<b>Non-current liabilities</b>		<b>(1,997)</b>	<b>(1,747)</b>
<b>Total liabilities</b>		<b>(5,096)</b>	<b>(4,715)</b>
<b>Net assets</b>		<b>2,545</b>	<b>2,206</b>
<b>Equity</b>			
Share capital	24,25	185	184
Share premium account	25	215	178
Capital redemption reserve	25	44	44
Less: Own shares	25	(2)	(4)
Other reserves	25	4,489	4,401
Retained earnings	25	(2,395)	(2,616)
<b>Total equity shareholders' funds</b>		<b>2,536</b>	<b>2,187</b>
<b>Minority interests</b>	25	<b>9</b>	<b>19</b>
<b>Total equity</b>		<b>2,545</b>	<b>2,206</b>

\* Component of current and deferred taxes. \*\* Component of net debt.

Approved by the Board of Directors on 25 November 2009 and signed on their behalf by

**Richard J Cousins**, Director

**Andrew D Martin**, Director